

<b>Code</b>	<b>SAM</b>
<b>Company name</b>	SAM Holdings Corporation
<b>Date</b>	01/04/2021
<b>Subject</b>	Record date for implementing rights

**Content:**

On January 04, 2021, SAM Holdings Corporation announces the record date as follows:

- Record date: January 18, 2021
  - 1) Reason & Purpose: to implement rights to buy shares.
  - 2) Content:
- Exercise ratio: 100 : 36.45 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 36.45 new shares).
- Expected issue volume: 93,492,650 shares
- Issuing price: 10,000 dong/share
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors with the selling price is not less than VND 10,000/share. These shares will be restricted in 01 year from the finish date of the offering.
- For example: At the record date, the shareholder A owns 1,235 shares. With 100:36.45 performing ratio, the shareholder A will purchase:  $1,235 * 36.45/100 = 450.158$  shares. According to rounding policy, the shareholder A purchases 450 new shares.
- Regulation on rights transfer:
  - Time for rights transference: from January 22, 2021 to February 24, 2021
  - The rights should be transferred only once.
- Regulation on securities purchased:
  - Time for subscription and deposit: from January 22, 2021 to March 01, 2021.
  - The new shares are freely transferable.
- Place to receive subscription:
  - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - Shareholders whose shares have not been deposited: at SAM Holdings Corporation (Address: 152/11B Dien Bien Phu, ward 25, Binh Thanh District, Hochiminh).
- Bank for blocking depository money:
  - Account holder: SAM Holdings Corporation
  - Account number: 0206 0002 3982 9000
  - Bank: Viet A Bank – Ho Chi Minh Branch.

